

Project status reporting



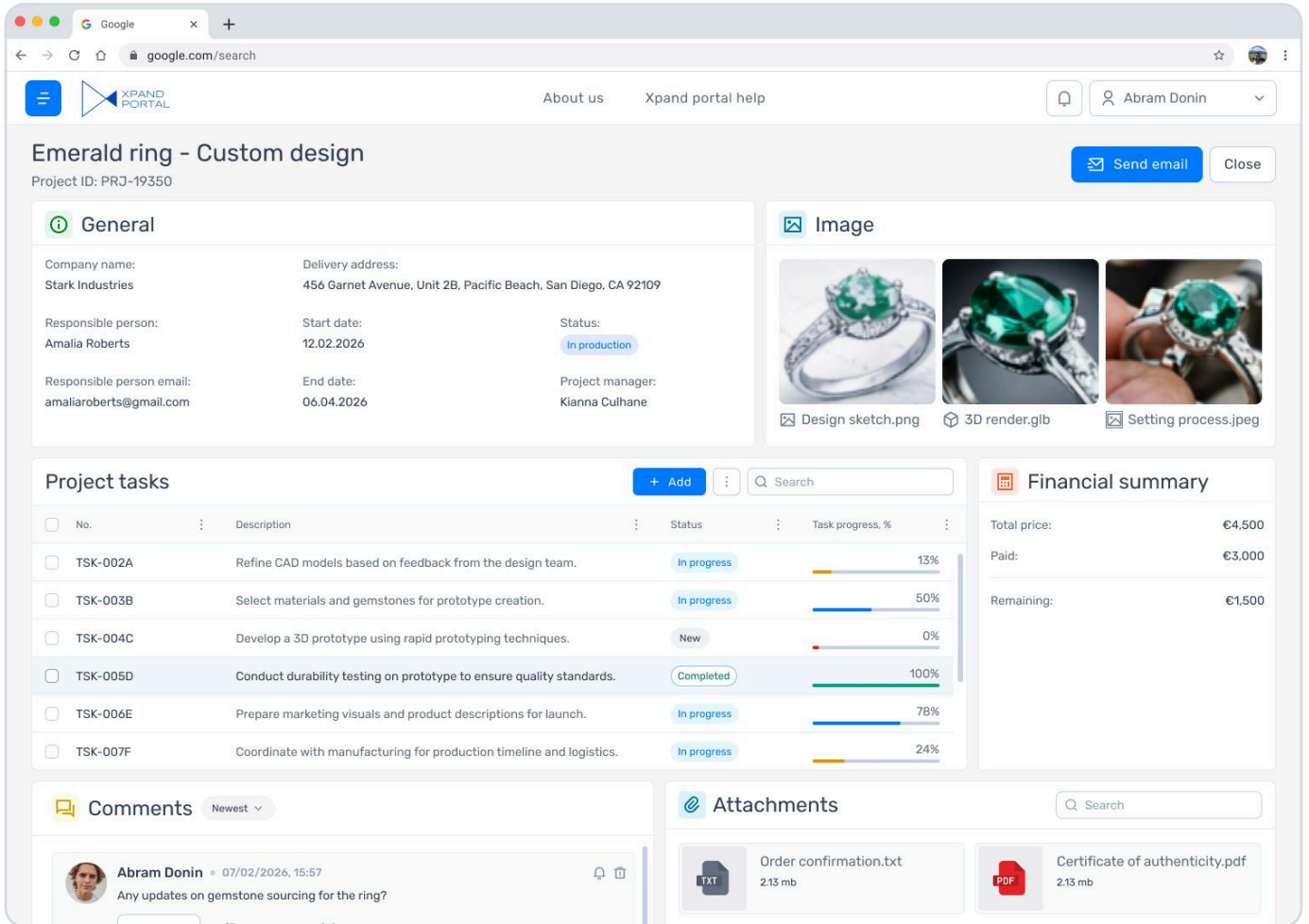
Problem

The challenge faced by the company was to enable their clients to easily track the progress of their individual make-to-order projects, access product certificates, invoices, and other documentation, using a centralized point of access, without involving a dedicated employee having to communicate this information. All this information was already accurately managed in Business Central, but since the external clients, naturally, cannot access the internal ERP system, they had to be provided with needed updates via email.

Solution

To address the aforementioned challenges, the company implemented Xpand Portal that seamlessly integrated with the Microsoft Dynamics 365 Business Central, thereby delivering an effective tool for providing external customers with predefined access to operational planning. By synchronizing the portal with the Business Central, using our own tool – Xpand Portal Connector, which provides easy integration, the client is now able to forget about sending any updates to their clients. All they need to do now, is to keep maintaining their operational and financial information in their ERP, while the automatic portal synchronization and secure permissions on the portal take care of sharing updates and issued

documents with the clients, ensuring that each client has access only to the respective project and documentation.



The screenshot shows a web browser window displaying the Xpand Portal interface. The page title is "Emerald ring - Custom design" with Project ID: PRJ-19350. The interface includes a navigation bar with "About us" and "Xpand portal help" links, and a user profile for "Abram Donin".

General Information:

- Company name: Stark Industries
- Delivery address: 456 Garnet Avenue, Unit 2B, Pacific Beach, San Diego, CA 92109
- Responsible person: Amalia Roberts
- Start date: 12.02.2026
- Status: In production
- Responsible person email: amaliaroberts@gmail.com
- End date: 06.04.2026
- Project manager: Kianna Culhane

Image Gallery:

- Design sketch.png
- 3D render.glb
- Setting process.jpeg

Project tasks:

No.	Description	Status	Task progress, %
TSK-002A	Refine CAD models based on feedback from the design team.	In progress	13%
TSK-003B	Select materials and gemstones for prototype creation.	In progress	50%
TSK-004C	Develop a 3D prototype using rapid prototyping techniques.	New	0%
TSK-005D	Conduct durability testing on prototype to ensure quality standards.	Completed	100%
TSK-006E	Prepare marketing visuals and product descriptions for launch.	In progress	78%
TSK-007F	Coordinate with manufacturing for production timeline and logistics.	In progress	24%

Financial summary:

- Total price: €4,500
- Paid: €3,000
- Remaining: €1,500

Comments:

Abram Donin • 07/02/2026, 15:57
Any updates on gemstone sourcing for the ring?

Attachments:

- Order confirmation.txt (2.13 mb)
- Certificate of authenticity.pdf (2.13 mb)